

Debt-service payment schedule for external debt provides data on projected future payments of interest and principal (in US \$ equivalent) on external debt outstanding on the reference date.

Debt-service payment schedule covers all sectors of the economy and include transactions of residents of Ukraine with non-residents in foreign and domestic currencies. Debt-service payment schedule shows future payments for external liabilities outstanding at the reporting date.

Debt-service payment schedule does not include future payments on certain type of external liabilities: trade credit, arrears, overnight loans.

Debt-service payment schedule compiled based on banks' reports on the projected payments of interest and principal on banks' and enterprises' loans according terms of contracts with non-resident, Ministry of Finance of Ukraine and the NBU (in part of IMF loans) data.

Data on loans between fellow enterprises are include into **Direct Investment** since 01.01.2022

Debt-service payment schedule for external debt as of October 1, 2022<sup>1</sup>

Millions of USD

	Payments in 2022	Payments in 2023			
	2022Q4	2023Q1	2023Q2	2023Q3	2023Q4
<b>General Government 2/</b>	<b>772</b>	<b>744</b>	<b>650</b>	<b>1 124</b>	<b>890</b>
principal	549	545	445	908	721
interest	223	198	205	216	169
including					
Loans	446	575	419	984	632
principal	312	451	286	838	523
interest	134	125	133	146	109
Eurobonds	30	0	0	0	0
principal	25	0	0	0	0
interest	5	0	0	0	0
Domestic government bonds by non-residents	279	148	211	120	237
principal	212	95	160	70	198
interest	66	53	52	50	40
<b>Central Bank</b>	<b>281</b>	<b>577</b>	<b>272</b>	<b>567</b>	<b>263</b>
principal	238	536	238	536	238
interest	42	40	33	30	25
including					
Loans	280	576	271	566	262
principal	238	536	238	536	238
interest	42	40	33	30	24
<b>Deposit-Taking Corporations, except the Central Bank 3/</b>	<b>213</b>	<b>175</b>	<b>96</b>	<b>105</b>	<b>90</b>
principal	192	153	81	89	77
interest	22	23	15	17	13
including					
Loans	159	55	83	32	79
principal	144	47	74	25	72
interest	15	9	9	7	7
Eurobonds	5	111	5	61	5
principal	0	97	0	52	0
interest	5	14	5	9	5
Deposits	50	10	7	12	5
principal	48	9	6	12	5
interest	1	1	1	0	0
<b>Other Sectors (inc. Guaranteed by State) 4/</b>	<b>1 555</b>	<b>784</b>	<b>642</b>	<b>832</b>	<b>850</b>
principal	1 222	526	434	588	554
interest	334	258	208	243	295
including					
Loans	1 465	710	547	757	756
principal	1 222	526	434	588	554
interest	243	184	114	169	201
incl. Guaranteed by State	121	151	37	144	37
principal	93	109	28	104	29
interest	28	42	9	40	8
Eurobonds	91	75	94	74	94
principal	0	0	0	0	0
interest	91	75	94	74	94
<b>Direct Investment: Intercompany Lending 4/</b>	<b>2 450</b>	<b>955</b>	<b>355</b>	<b>368</b>	<b>970</b>
principal	2 093	861	241	307	857
interest	356	94	113	61	112
<b>Gross External Debt Payments</b>	<b>5 271</b>	<b>3 235</b>	<b>2 014</b>	<b>2 996</b>	<b>3 062</b>
principal	4 295	2 621	1 440	2 428	2 448
interest	976	614	574	568	614
<b>Memorandum item on IMF loans (General Government and Central Bank)</b>	<b>332</b>	<b>833</b>	<b>320</b>	<b>1 059</b>	<b>546</b>
principal	238	741	238	981	478
interest	94	93	82	78	68
<b>Memorandum item on domestic government hryvnia bonds by non-residents</b>	<b>10 094</b>	<b>5 379</b>	<b>7 658</b>	<b>4 387</b>	<b>8 634</b>
principal, bl uah	7 667	3 426	5 762	2 569	7 189
interest, bl uah	2 426	1 954	1 896	1 818	1 445

1/ w/o payments of arrears

2/ inc. payments of liabilities of local governments

3/ w/o payments of overnight loans

4/ w/o payments of trade credit